

KNOWLEDGE +
INNOVATION +
SKILL =
SOLUTIONS

Our promise to you = KISS!



Order Form
Division 7A
Unsecured

- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- The \$275 GST inclusive price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

Order Form for Division 7A Loan Agreement - Unsecured

Address at which documents will be signed _____

(a) **Lender's Name & A.C.N.** _____

(b) Directors of Lender _____

(a) **Borrower's name (& A.C.N.)** _____

(b) Directors of Borrower *(if applicable)* _____

Amount of Loan Specific amount \$ _____ or All moneys loan agreement

Term starting _____ ending _____

If you select the "All moneys loan agreement", you do not need to nominate a start and end date. You will need to monitor repayment dates separately from the agreement.

Whatever term is chosen, Division 7A can set a different term.

The loan agreement adopts the Div 7A term.

An unsecured loan (ie not secured by mortgage), must be repaid no later than 7 years from its date.

If you do not specify a date for the start and the end of the 7 year term, a general 7 year repayment period will be adopted and you will need to monitor the repayment date separately from the agreement.

Interest must be paid at a rate of not less than the "benchmark interest rate" set by Section 109N(2) of the ITAA 1936.

You can choose not to nominate a rate and rely on the "benchmark interest rate".

If you nominate a rate, the loan agreement adopts the "benchmark interest rate" if the "benchmark interest rate" is higher than the nominated rate.

Nominated interest rate _____ % All payments will be monthly or yearly in arrears.

FBT may also be payable if the nominated rate or "benchmark interest rate" is less than the loan FBT rate.

Please note that we normally only send documents to you by e-mail in PDF format.

If you don't want them sent by e-mail please cross the box and we will post them to you.

Name of Firm _____

Contact at Firm _____

Email Address (to send documents) _____

Telephone _____ Facsimile _____

Payment of our bill

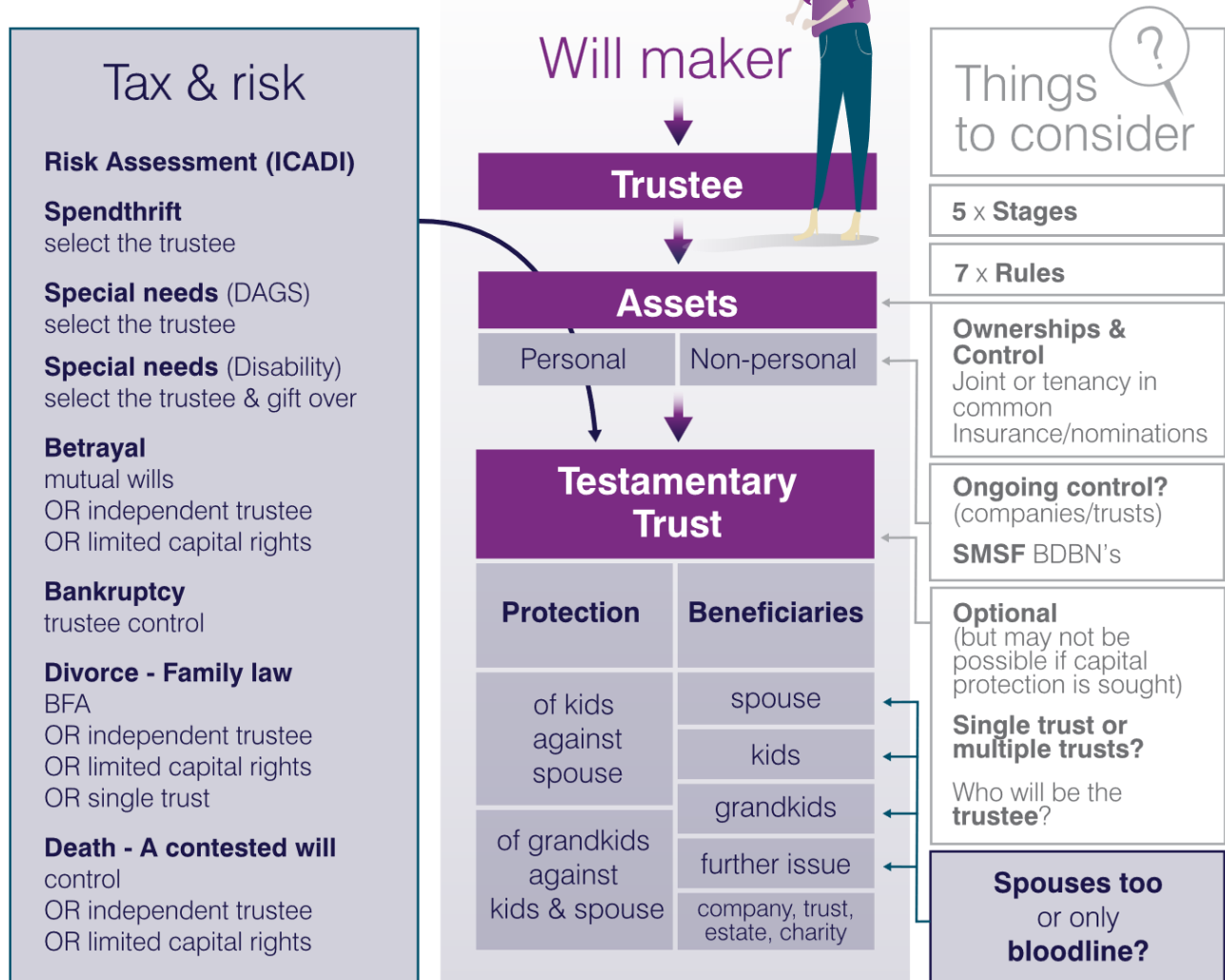
We have attached an authority if your client would like to pay our bill by credit card. This form of payment is not compulsory and a tax invoice will be supplied with the document package. If you want to pay in advance by credit card and do not know our GST inclusive cost, please contact us prior to sending us the authority.

Amount	\$ _____
Card Number	_____
Cardholder's Name	_____
Expiry Date	____/____
Card Type (circle type)	<div style="display: flex; justify-content: space-around; align-items: center;"> Mastercard Visa </div> <div style="text-align: right; margin-top: 5px;">(no Amex)</div>
Signature	_____

Did you know that Sydney Business Lawyers does estate planning?

Our wholly owned Sydney Estate Planning Lawyers provides all of our estate planning services. The below flow chart sets out all of the required information to have an estate planning discussion. So don't risk missing ...

Your Ultimate Deadline[®]



Disclaimer: The information in this document is general in nature and is not intended as legal advice. You should not do or fail to do anything in reliance on information in it. We do not accept any responsibility for any loss that you suffer if you do. You should seek professional advice before you do anything about the issues set out in this document.

If you would like to receive electronic newsletters, please forward your email address to the address below:



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