

KNOWLEDGE +  
INNOVATION +  
SKILL =  
SOLUTIONS

Our promise to you = KISS!

Order Form  
SMSF  
Lump Sum or  
Pension



- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- Price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

## Order Form for SMSF (Lump Sum or Pension)

**1 Name of Fund**

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**2 Member Details**

Member 1

Member 2

Full Name

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Address

---

Occupation/DOB

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Member 3

Member 4

Full Name

---

Occupation/DOB &DOB

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**3 Super Fund Trustee Details** (but only if members will not be trustees)

Name

ACN

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Full name of Directors

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**4 More than 1 member fund** - Have you satisfied yourself that the fund complies with Section 17A(1) of SIS? Yes  No

**5 Single member fund** - Have you satisfied yourself that the fund complies with Section 17A(2) of SIS? Yes  No

**6** Do you want the deed registered at the Department of Land and Property Information? Yes  No

**7 Please note that we normally only send documents to you by e-mail in PDF format.** If you don't want them sent by e-mail please cross the box and we will post them to you

Name of Firm

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Contact at Firm

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Email Address (to send documents)

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Address

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Telephone

Facsimile

**Payment of our bill**

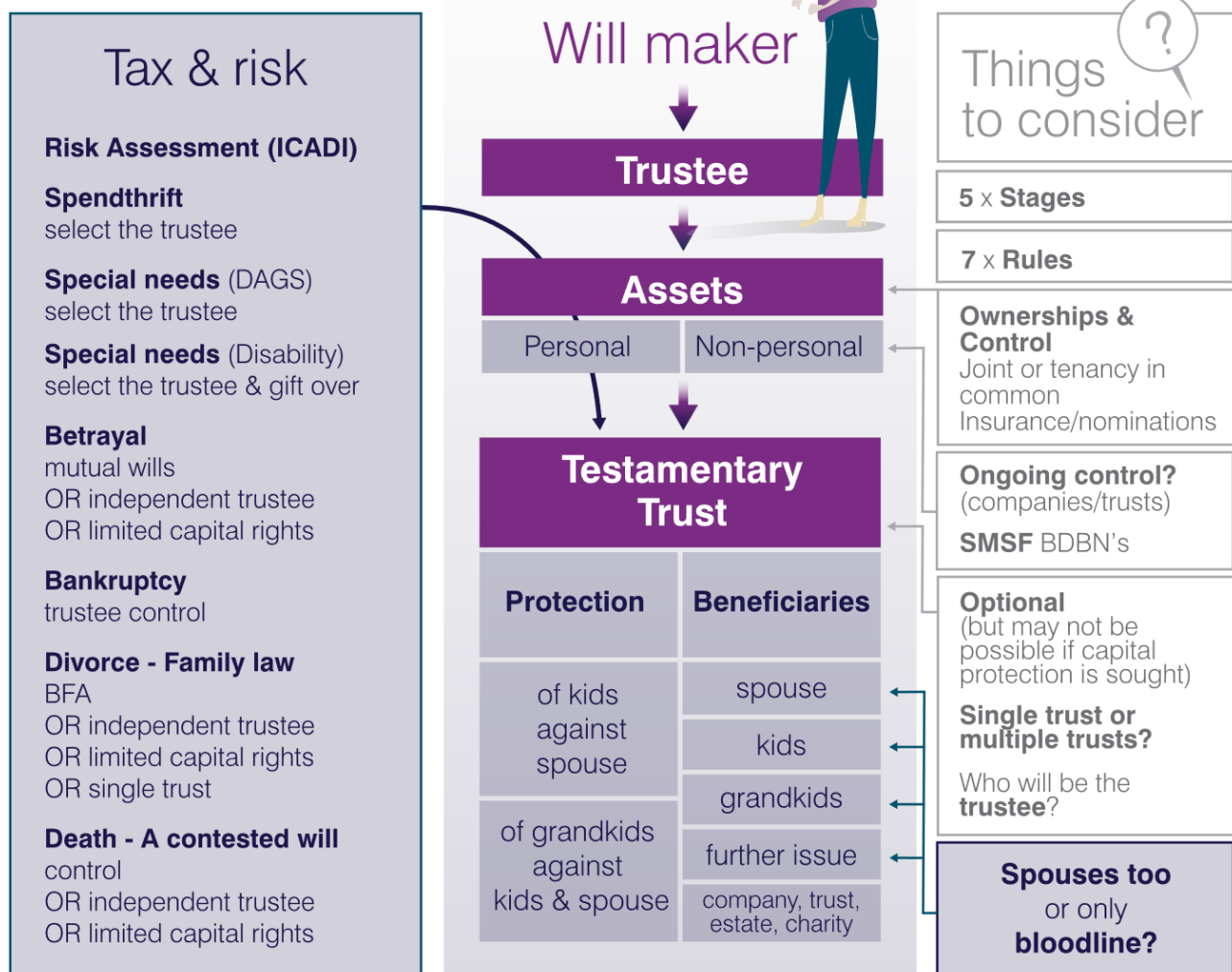
We have attached an authority if your client would like to pay our bill by credit card. This form of payment is not compulsory and a tax invoice will be supplied with the document package. If you want to pay in advance by credit card and do not know our GST inclusive cost, please contact us prior to sending us the authority.

<b>Amount</b>	\$ _____
<b>Card Number</b>	_____
<b>Cardholder's Name</b>	_____
<b>Expiry Date</b>	____/____
<b>Card Type (circle type)</b>	<b>Mastercard</b> <b>Visa</b> <span style="float: right;">(no Amex)</span>
<b>Signature</b>	_____

# Did you know that Sydney Business Lawyers does estate planning?

Our wholly owned Sydney Estate Planning Lawyers provides all of our estate planning services. The below flow chart sets out all of the required information to have an estate planning discussion. So don't risk missing ...

## Your Ultimate Deadline<sup>®</sup>



**Disclaimer:** The information in this document is general in nature and is not intended as legal advice. You should not do or fail to do anything in reliance on information in it. We do not accept any responsibility for any loss that you suffer if you do. You should seek professional advice before you do anything about the issues set out in this document.

If you would like to receive electronic newsletters, please forward your email address to the address below:



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