

KNOWLEDGE +
INNOVATION +
SKILL =
SOLUTIONS

Our promise to you = KISS!

Order form
Trust unit
Standard



- Urgent orders are e-mailed that day. Otherwise, documents will be sent to you by e-mail within 48 hours of receipt of the order.
- Price includes telephone support & all supporting documents.
- Liability for the taxation or asset protection issues is not accepted unless we have been asked to and given you a written advice.
- For fees on general commercial work, please telephone us to discuss your needs.

Order Form for Unit Trust

1 Trustee's full name, ACN and address

Name

ACN

2 Name of Trust

3 Place documents will be signed (will be your address unless you tell us otherwise)

4 Full names of Directors/Trustees who will attend meeting

5 Initial Unit Holders Full name if a company also note A.C.N. and names of Directors

1.

2.

3.

4.

6 Will the trust carry on a business? Yes No

7 Do you want the trust deed registered at the Department of Land & Property Information? Yes No

8 Do you want a pre-emption clause inserted into the Trust Deed? Yes No

9 Please note that we normally only send documents to you by e-mail in PDF format.

If you don't want them sent by e-mail please cross the box and we will post them to you.

10 If any initial unit holders are trustees of a trust or a super fund please include name of trust or fund

11 Unless otherwise required, ten \$1 units will be allotted to each initial unit holder

Name of Firm

Contact at Firm

Email Address (to send documents)

Telephone

Facsimile

Payment of our bill

We have attached an authority if your client would like to pay our bill by credit card. This form of payment is not compulsory and a tax invoice will be supplied with the document package. If you want to pay in advance by credit card and do not know our GST inclusive cost, please contact us prior to sending us the authority.

Amount	\$ _____
Card Number	_____ _____
Cardholder's Name	_____ _____
Expiry Date	___ / ___
Card Type (circle type)	Mastercard Visa (no Amex)
Signature	_____ _____

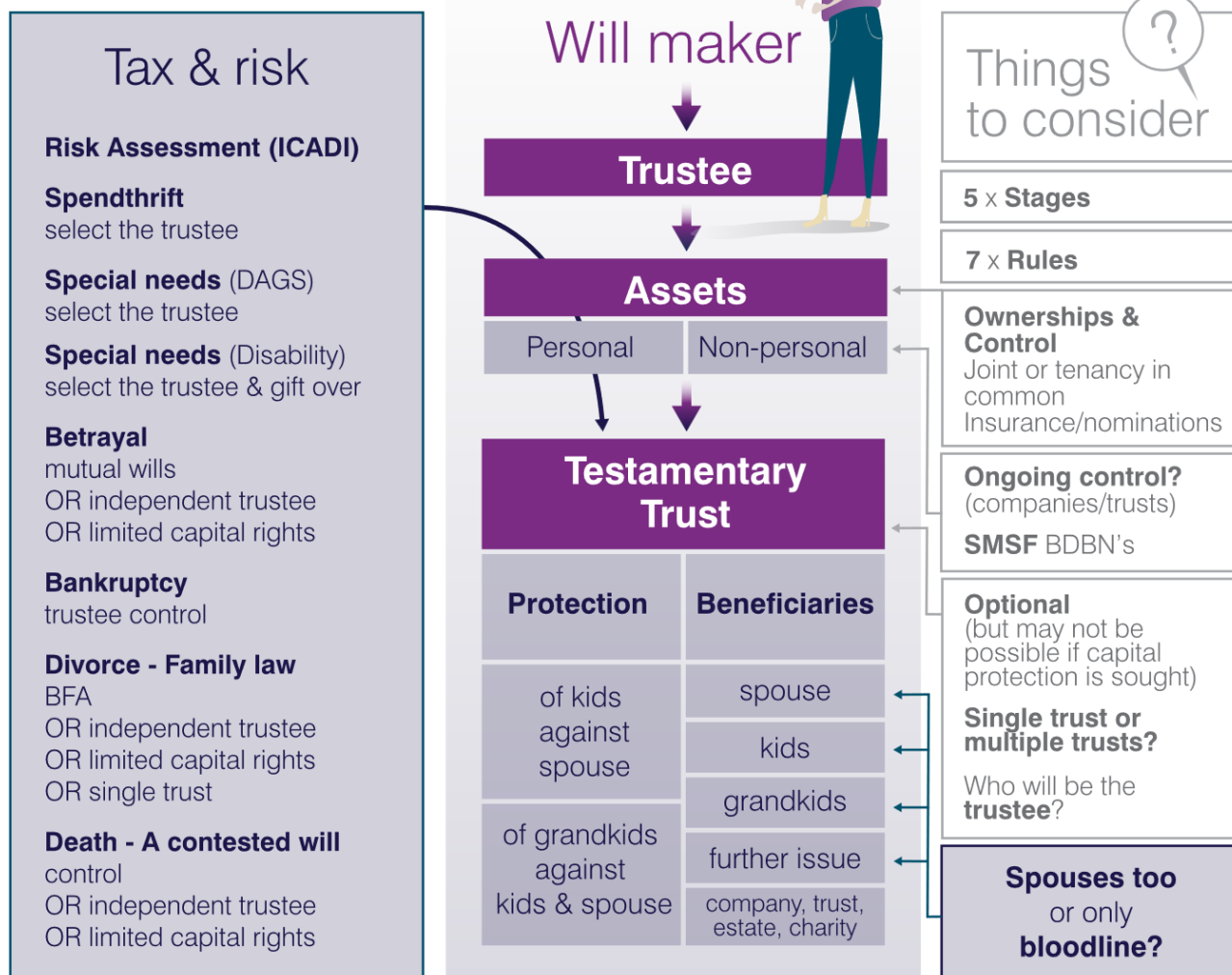
Did you know that Sydney Business Lawyers does estate planning?

Our wholly owned Sydney Estate Planning Lawyers provides all of our estate planning services.

The below flow chart sets out all of the required information to have an estate planning discussion.

So don't risk missing ...

Your Ultimate Deadline[®]



Disclaimer: The information in this document is general in nature and is not intended as legal advice. You should not do or fail to do anything in reliance on information in it. We do not accept any responsibility for any loss that you suffer if you do. You should seek professional advice before you do anything about the issues set out in this document.

If you would like to receive electronic newsletters, please forward your email address to the address below:



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Liability limited by a Scheme approved under Professional Standards Legislation